



13101 W. Washington Blvd.
Suite 227
Los Angeles, CA 90066

Phone: (310) 566-7254
Fax: (310) 566-7257
www.kairosfg.com

IN TIME ALL GOOD THINGS COME™

RENTAL & ROYALTY INCOME AND EXPENSE SCHEDULE E WORKSHEET

Property Type: <input type="checkbox"/> Residential <input type="checkbox"/> Commercial
Physical Address
Property A:
Property B:
Property C:

If Vacation Home:		
No. of days rented:	No. of days used personally:	Property is owned by: <input type="checkbox"/> Taxpayer <input type="checkbox"/> Spouse <input type="checkbox"/> Joint
Percentage of ownership if not 100%: <small>(Please indicate if income and expenses below are listed at 100% of your percentage.)</small>	%	Did you live in part of the rental property? <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, what percentage did you occupy as a tenant?	%	Check if rented to a related party. <input type="checkbox"/>

INCOME	Property A	Property B	Property C
Rental Income			
Royalties Received			
EXPENSES			
Advertising			
Association Fees			
Auto (miles driven to/from property)			
Travel			
City Code Fees			
Cleaning And Maintenance			
Commissions			
Insurance			
Legal & Professional Fees			
Mortgage Interest			
Property Taxes			
Repairs			
Supplies			
Taxes			
Utilities			
Lawn Service			
Pool Service			
Other Costs Not Listed Here (provide details)			
List of new assets including remodeling & improvements (costs & dates acquired)			
Depreciation schedules or copies of all tax returns since purchase (new clients only)			

This list may not cover all of the income and expenses for your rental property. If you are not sure about the deductibility of an expense, provide the documentation and ask us about the transaction. New clients need to provide the last two years of tax returns.